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To: Vice Chancellor Frederick Byron
From: Josh Kroner, Research and the Graduate School
Re: Update of Blended Value for Cost Sharing of Tuition Waivers

With the current policy of charging back the Curriculum Fee to grants and contracts most grant proposals should not include Curriculum Fee in the institutional blended cost share. Most grant **proposals should, therefore, use** the blended tuition only rate shown in number 4 below as the appropriate cost share amount per supported student.

Below are the blended rates for tuition only for grants funding working appointments, i.e. Research Assistants; and blended rates for tuition and Curriculum fee for grant with non-working graduate assistants, i.e. fellowships with no cost of education allowance.

1. From the Fall 01 Student Data Base the following information was determined:
 - a. As of this memo date there were 865 RA's with tuition waivers.
 - b. 25% of these RA's would pay in-state rates, 75%, out-of-state rates
 - c. The average number of credits taken by these RA's in the fall 01 semester is 8.
2. Tuition rates used (from Fall 02 Tuition and Fee schedule):
 - a. Out-of-state tuition = \$414.25 per credit
 - b. In-state tuition = \$1 10.00 per credit
3. Curriculum fee rates (from Fall 02 Tuition and Fee schedule):
 - a. Out-of-state Curriculum Fee (for 8 credits) = \$1,152.00
 - b. In-state Curriculum Fee (for 8 credits) = \$850.50
4. **Calculation of Blended Tuition Waiver Rate (BTWR), with average number of credits taken equal to 8:**
 - a. **Blended Tuition per semester** = $.25 (8 \times 110) + .75 (8 \times 414.25) = \$2,705.50$
 - b. **Blended Tuition per year** = **\$5,411.00**

If a grant application includes **non-working graduate** assistantships such as fellowships or **non-working** traineeships, **and** also does not include cost of education allowance for paying mandatory fees, then a combination blended tuition and curriculum fee rate may be used for the institutional cost share.

5. **Calculation of Blended tuition and curriculum fee Rate, with average number of credits taken**

equal to 8:

- a. **Blended Tuition per semester** = $.25 (8 \times 110) + .75 (8 \times 414.25) = \$2,705.50$
- b. **Blended Curriculum Fee per semester** = $.25(850.50) + .75(1,152.00) = \$1,076.63$
- c. **Total Blended Cost Share Rate** = $\$3,782.13$ per semester; $\$7,564.26$ per year